

Divine Redeemer Ministry Endowment Fund

Legacy Circle Enrollment Form

The Divine Redeemer Ministry Endowment Fund was established in 2014 to receive and manage bequests and other planned gifts that will help sustain Divine Redeemer's mission over an extended period of time. This form is to confirm enrollment in the Legacy Circle for those who have named Divine Redeemer in their will, trust, estate plan or other planned giving program ("Legacy Gift").

Name(s): _____ Date: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Email: _____

I/we have made provision for a Legacy Gift to Divine Redeemer Lutheran Church in my/our will, estate or other financial plan and request for the Endowment Fund Committee to manage the entire gift in perpetuity at the discretion of the Endowment Fund Committee.

I/we would like to make a current, one-time gift to the Endowment Fund to manage the entire gift in perpetuity at the discretion of the Endowment Fund Committee. Amount: \$ _____

Signature: _____ Signature: _____

In recognition of your enrollment in the Legacy Circle it is our intention to include your name(s) in selected publications and displays in the Church & School. If you do not wish to be recognized, please check the box below.

Please do not publish or display my/our name(s) as honorees of the Legacy Circle.

Note: Including your names helps to inspire others to join.

Planned Gifts to the Endowment Fund should be directed to:

Divine Redeemer Lutheran Church

Attention: Ministry Endowment Fund*

31385 W. Hill Road Hartland, WI 53029



Please indicate your giving percentages to the DR Endowment Fund below if you wish to direct your giving. If not specified, the entire amount will be managed for the benefit of the Church, School, & ECDC at the discretion of the Endowment Fund Committee:

Directed Allocations (optional):

Church _____ %

School _____ %

ECDC _____ %

DR Tax ID #: 23-7246411

Phone: 262 367-8400

www.drlc.org

Common Planned Giving Methods*:

Bequest (Will or Trust)

Charitable Remainder Trust (CRT)

Beneficiary Designation

Family Charitable Lead Trust (CLT)

Charitable Gift Annuity

LifeEstate Reserved

* Gifts directed to the Endowment Fund may be made at any time not just through a legacy or memorial gift

For more information and helpful resources go to drlc.org/eternity